

Scott Sweeten, BCM, CFS

Senior Managing Consultant
PFM Asset Management LLC

Scott Sweeten joined PFM Asset Management in 2020 as a senior managing consultant for the asset management team. He is based out of the Orlando, FL office and his primary focus is to enhance the client experience and serve as an advocate for the firm's existing clients throughout the South.

Scott has 27 years of experience in the financial services industry ranging from working for major financial institutions to starting up his own broker-dealer. Before joining the firm, Scott focused on traditional and alternative assets primarily for affluent and institutional investors. Previous job responsibilities included business development, negotiating asset purchases for foreign and domestic institutions, portfolio management services and client retention.



Contact

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Specialties

State & Local Governments,
Higher Education

Education

B.S. in Business Finance
State University of New York

Professional Designations or Licenses

Board Certified in Mutual
Funds (BCM)

Certified Fund Specialist
(CFS)

Started with PFM: 2020

Started in the Field: 1996