pfm asset management

Shelly Ilgenfritz

Client Consultant
PFM Asset Management LLC

Shelly joined PFM Asset Management in 2017 and is a client consultant within the Client Service Group. In her role, Shelly serves participants of our local government investment pools and separately managed accounts, primarily in the south region.

Shelly is a client advocate, working with the firm's trading desk, accounting department and client management teams to address our clients' needs. Shelly is focused on building relationships with existing clients and she is instrumental in the implementation of new client relationships.



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EducationB.S. in Biology
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Professional Designations or Licenses FINRA Series 6 and 63 Licenses

Started with PFM: 2017

Started in the Field: 2017