

Rachael Miller

Client Consultant

PFM Asset Management LLC

Rachael Miller joined PFM Asset Management in 2012 and is currently a client consultant within the Client Services Group specifically providing service to the firm's clients in the West region. Rachael focuses on providing superior client service by answering client calls regarding accounts, educating clients on current market conditions, providing reports to clients, and updating personnel and account specific information.

Prior to joining the Client Services Group, Rachael was the associate for the East region, servicing the Pennsylvania Local Government Investment Trust (PLGIT)'s clients both internal and external.



Contact

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Education

Bachelor of Arts in English
Education
Millersville University

Professional Designations or Licenses

FINRA 6 and 63 Licenses

Started with PFM: 2012

Started in the Field: 2012