pfm asset management

Ronald Chea, CFA

Senior Managing Consultant PFM Asset Management LLC

Ronald Chea joined PFM Asset Management in 2015 and is a senior managing consultant for the multi-asset class management team. He is responsible for asset allocation modeling and liability projections for current and prospective institutional clients. He provides performance attribution on the multi-asset class management's model portfolios. He also works with the director of research on projects focused on improving the overall investment research process.

He earned his Bachelor of Science in Business Administration in Finance from Drexel University and earned his Chartered Financial Analyst (CFA) designation.



Contact

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Specialties

Taft-Hartley, State & Local Governments, Endowments, Foundations & Charitable Institutions

Education

B.S. in Business Administration Drexel University

Professional Designations or Licenses

Chartered Financial Analyst (CFA)

Started with PFM: 2015

Started in the Field: 2015