pfm **`)** asset management

Perry Giovannelli

Senior Managing Consultant PFM Asset Management LLC

Perry Giovannelli joined PFM Asset Management in 2015 and is a senior managing consultant with our Harrisburg investment advisory group. He resides in the Pittsburgh area and serves our Western Pennsylvania clients. He brings a wealth of experience to his role. After earning his Masters in Labor Relations, Perry started his career in Human Resources at a major hospital in Pittsburgh. He has over 25 years of business consulting experience, with the last 20 years focused on institutional asset management.

Prior to joining the firm, he spent eight and a half years with a major bank's Institutional Investment division focused on DB and Charitable and Endowment assets. He has 20 years of experience in the investment industry working with public and Taft-Hartley DB plans, religious organizations, higher education, healthcare and C&E assets. He is also an alumnus of Leadership Pittsburgh and President of the Board for East Suburban Citizen Advocacy, a non-profit organization assisting individuals with developmental disabilities.



Contact

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Specialties

Taft-Hartley, State & Local Governments

Education

B.S. in Human Resource Management Indiana University of Pennsylvania

M.A. in Industrial and Labor Relations Indiana University of Pennsylvania

Professional Designations or Licenses FINRA Series 6 and 63 Licenses

Started with PFM: 2015

Started in the Field: 2002