pfm asset management

Meredith LaBuda Sullivan

Senior Portfolio Manager PFM Asset Management LLC

Meredith joined PFM Asset Management in 2011 as a member of the Fixed-Income Portfolio Management Team. In her current capacity as a senior portfolio manager, Meredith is directly responsible for the management of a significant number of fixed income separate accounts. Her responsibilities include the development and execution of investment strategies for portfolios focusing on longer term investments. Meredith also makes significant contributions to the firm's strategy process as the portfolio management team's federal agency and supra sovereign sector specialist. She is also a member of the Credit Risk Management Committee.

In addition to her work on the trading desk, she is a central figure in the development and execution of escrow transactions implemented by the firm's Structured Products Group.

Prior to joining the firm, Meredith worked at JP Morgan Chase & Co. where she completed the Corporate Development Analyst Program.

Meredith serves on several community related councils, and is Meredith is currently a CFA Level III Candidate.



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Education B.S. in Finance with a minor in Business Law Temple University

Started with PFM: 2011

Started in the Field: 2008