

Lynn Wirrick

Client Consultant

PFM Asset Management LLC

Lynn Wirrick joined PFM Asset Management in 2017 as a client consultant for the firm's Client Services Group. Her primary responsibility is to serve investors and to provide everyday functions such as onboarding new relationships, client administration and to serve as a client advocate.

Prior to joining the firm, Lynn was a cash management sales rep with a previous financial institution serving both commercial and not-for-profit clients for many years. Lynn was responsible for building relationships and providing cash management solutions that best served the clients needs.



Contact

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Education

B.S. in Business
Elizabethtown College

Professional Designations or Licenses

FINRA Series 6 and 63

Started with PFM: 2017

Started in the Field: 2016