

Luke Schneider, CFA

Managing Director

PFM Asset Management LLC

Luke Schneider joined PFM Asset Management in 2015 and oversees engagements in the Western region. Luke has extensive experience managing and advising on investment portfolios for institutional clients.

Prior to joining the firm, Luke was a managing director and senior portfolio manager at Government Portfolio Advisors (GPA) where he managed institutional investment portfolios. Before joining GPA, Luke spent four years with D.A. Davidson as a portfolio analyst and sales and trading representative.

Luke is a member of the CFA Institute and CFA Society of Tucson. He volunteers at many non-profits and is on the finance committee for the Community Foundation of Southern Arizona.



Contact

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Specialties

State & Local Governments,
Endowments, Foundations &
Charitable Institutions

Education

B.S. in Finance
University of Arizona

M.Acc.
University of Southern
California

Professional Designations or Licenses

FINRA Series 7, 24 and 66
Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2015

Started in the Field: 2007