

Joseph Creason, CFA

Director/Senior Portfolio Manager
PFM Asset Management LLC

Joseph Creason, CFA, joined PFM Asset Management in 2000 and is based out of the Harrisburg office. He supports the firm's trading desk. His responsibilities involve managing fixed-income assets and developing customized strategies for client operating funds and bond proceeds accounts. He focuses on the firm's total return clients and has expertise in the government investment codes for various states.

Joe is actively involved in developing and implementing portfolio strategies across the firm's actively managed separate accounts. In addition to his work managing separate accounts, Joe develops and executes escrow transactions for the firm's Structured Products Group.



Contact

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Specialties

State & Local Governments

Education

B.A. in Finance and
Economics
Shippensburg University

Professional Designations or Licenses

Chartered Financial Analyst
(CFA)

Started with PFM: 2000

Started in the Field: 2000