pfm asset management

Gray Lepley

Portfolio Strategist
PFM Asset Management LLC

Gray joined PFM Asset Management in 2015 and is a member of the Portfolio Strategies Group. In this role, Gray provides support for client engagements across the country, regularly presenting market and strategy updates. She also speaks at industry conferences and client seminars, presenting strategy and investment considerations for fixed-income portfolios. In addition, she provides technical and analytical support including performance analysis and economic research.

Gray originally started at the firm as an analyst in the Structured Products Group. In this capacity, she provided technical and quantitative support for various clients, as well as services such as investment analysis, strategy development and implementation of bond proceeds portfolios, such as project funds, debt service funds, debt service reserve funds and surplus funds. She also provided quantitative support on a variety of projects including structured investment terminations/valuations and open-market escrow optimization and procurement.

Gray is a member of the firm's Reserve Fund Committee. She has passed Level I of the Chartered Financial Analyst exam.



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Started with PFM: 2015

Started in the Field: 2015