pfm asset management

Fan Yam

Client Services Senior Analyst PFM Asset Management LLC

Fan Yam is a client services senior analyst on PFM Asset
Management's Multi-Asset Class Management team. She works
closely with investment consultants to aid in servicing client needs
and serves as the day-to-day contact. She is responsible for
performance reporting and helps with preparing client
presentations. Fan supports a variety of client types including
endowments, foundations, pension, OPEB trusts, and other
institutional funds.

Prior to joining the firm in 2003, Fan worked at PFPC, Inc (a subsidiary of PNC Bank) as an investment accountant. Her role involved performing daily and monthly accounting operations, including preparing financial statements for assigned mutual funds. She later joined the company's corporate action research team, specializing in corporate action research including various accounting, tax, and report analysis.



Contact

1735 Market Street 43rd Floor Philadelphia, PA 19103

yamf@pfmam.com

Education

BBA in Accounting and Finance
Temple University

Started with PFM: 2003

Started in the Field: 2000