

D. Scott Stitcher, CFA, CMFC

Director

PFM Asset Management LLC

Scott Stitcher is a director in the Atlanta office focusing primarily on providing a broad range of investment advisory and consulting services, including developing portfolio strategies; modeling cash flows; and reviewing portfolio performance and investment policy development for operating, reserve, and other post-employment benefits (OPEB) funds for local governments and non-profit entities. Additionally, he shares PFM Asset Management's multi-asset class manager knowledge with hospital, higher education, endowment and foundation, and corporate clients.

Before joining the firm, Scott was a senior investment consultant with the Newport Group, Inc. where he was responsible for institutional retirement plan clients. Prior to the Newport Group, Scott was a senior vice president and director in Institutional Client Management with Evergreen Investments, the asset management division of Wachovia (later Wells Fargo). In that position, he worked with clients on the planning, implementation and ongoing supervision of their investment strategies.

Scott's credentials include the Chartered Mutual Fund Counselor (CMFC) designation from the College for Financial Planning and the Chartered Financial Analyst (CFA) designation. He is a member of the CFA Institute, the CFA Society of Atlanta and the CFA Society of Orlando, as well as a part of the Volunteer Committee with the CFA Society of Orlando. He has helped to provide financial literacy training to culinary training program participants at the Second Harvest Food Bank of Central Florida.



Contact

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Specialties

State & Local Governments,
Primary & Secondary
Education, Higher Education,
Healthcare

Education

B.S. in Business
Administration
with a concentration in Security
Markets and Investments
West Virginia University

Professional Designations or Licenses

Chartered Financial Analyst
(CFA)

Chartered Mutual Fund
Counselor (CMFC)

FINRA Series 7 and 63
Licenses

Started with PFM: 2012

Started in the Field: 1997