

Datnilza Metz

Client Relations Manager
PFM Asset Management LLC

Datnilza joined PFAM in 2021 and currently serves the Southeast region of the United States as an Institutional Sales and Relationship Manager. In this role, Datnilza is responsible for both new business development and helping clients build out their investment program. Datnilza is also responsible for working with participants and leadership of the Florida Public Assets for Liquidity Management Program (FL PALM), a local government investment pool. In that capacity, she serves cities, counties and school districts throughout Florida. Datnilza regularly assists in providing training to government investors on the structure, analysis and use of local government investment pools.

Before joining the investment advisory team in the Orlando office, Datnilza worked in the Investment Analytics Group as an Analyst. Here, she provided clients with technical reports, such as cash flow analyses, customized investment reporting, asset allocation analyses and investment policy reviews.

Datnilza comes to the firm with experience in the public sector, previously serving as a Legislative Staff Assistant on Capitol Hill. This experience emphasizes her understanding of the needs of our public clients.



DM

Contact

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Specialties

Short & Intermediate Term
Fixed Income , Local
Government Investment Pools
(LGIP's)

Transportation, Primary &
Secondary Education, State &
Local Governments

Education

B.S. in Business Management,
Human Resources
Management, and Political
Science
Alvernia University

Professional Designations or Licenses

FINRA Series 6 and 63

Started with PFM: 2021

Started in the Field: 2021