RESUMES OF KEY PROFESSIONALS

pfm **`**asset management

Cori Farwell

Director PFM Asset Management LLC

Cori joined PFMAM in 2024 and is responsible for direct oversight of the Institutional Liquidity Management team. She is also responsible for leading short duration investment strategies, including positioning and management of portfolios for institutional corporate and government agency clients.

Cori began her career in the investment management industry in 1992, and, prior to joining PFMAM, she held the same responsibilities at HighMark Capital Management. Before joining HighMark, she was responsible for managing taxable short-term fixed income securities at Montgomery Asset Management. Prior to that, Cori worked as a financial consultant at Merrill Lynch where she provided investment management for the firm's clients.



Contact

cori.farwell@pfmam.com 925.248.6263 office

Specialties

Short & Intermediate Term Fixed Income , Cash and Enhanced Cash

State & Local Governments, Public Power, Insurance & Self-Insurance

Education

B.S. in Business Administration California State University, San Francisco

MBA, Concentration in Finance St. Mary's College of California

Started with PFM: 2024

Started in the Field: 1992